

# North Carolina Council on Developmental Disabilities

## Financial Asset Development Committee Agenda (Draft as of July 19, 2023)

August 10, 2023, 11:30 a.m. – 3:30 p.m.

Bradford B and ZoomGov-Virtual Meeting ID: <https://www.zoomgov.com/j/1613545487>

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11:30 a.m. – 12:00 p.m.	<b>Introduction</b> <ul style="list-style-type: none"><li>Welcome &amp; Approval of May 2023 Minutes</li></ul>	<i>Tony Hall, Chair</i>
12:00 p.m. – 12:10 p.m.	<b>Financial Update</b>	<i>Shar'ron Williams, Staff La'Quadia Smith, Staff</i>
12:10 p.m. – 12:30 p.m.	<b>Initiative Updates</b> <ul style="list-style-type: none"><li>NC Benefits Counseling Services Expansion Project</li></ul>	<i>Pablo Puente, Service Source</i>
12:30 p.m. – 1:30 p.m.	<b>LUNCH BREAK-Boxed Lunch (Provided) (Virtual Attendees remain logged in via ZoomGov)</b>	
1:30 p.m. – 2:30 p.m.	<b>RFA Development Updates</b> <ul style="list-style-type: none"><li>I/DD Services Champion Award Process</li><li>Historically Black Colleges and Universities (HBCU) Inclusive Postsecondary Education (IPSE) Planning RFA Award Process</li></ul>	<i>Tony Hall, Chair, and Tamira White, Staff</i>
2:30 p.m.- 3:05 p.m.	<b>RFA Development Updates Continued</b> <ul style="list-style-type: none"><li>Competitive Integrated Employment (CIE) Conference</li></ul>	<i>Tony Hall, Chair, and Tamira White, Staff</i>
3:05 p.m. -3:15 p.m.	<b>Break- (Virtual Attendees remain logged in via ZoomGov)</b>	
3:15 p.m. – 3:25 p.m.	<b>Discussion on Investment Ideas</b> <ul style="list-style-type: none"><li>Discussion on Potential Investment Areas</li></ul>	<i>Tony Hall, Chair, and Tamira White, Staff</i>
3:25 p.m. – 3:30 p.m.	<b>Wrap Up and Reminders</b> <p>Reminder:</p> <ul style="list-style-type: none"><li>Next Council meeting – November 7-9, 2023 (Tue, Wed, Thur) Hilton Garden Inn, Cary, NC (Hybrid)</li><li>Policy Education Committee Every 2nd Thursday from 10:30a – 12:00p (virtual only)</li></ul>	<i>Tony Hall, Chair</i>

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### FINANCIAL ASSET DEVELOPMENT COMMITTEE

#### **Tony Hall, Chair**

Dawn Allen  
Katherine Boeck  
Representative Terry Brown  
Kristy Locklear  
Cheryl Powell  
Rebecca Putnam, M.D.  
Nessie Siler  
Donna Spears  
Sandra Terrell; Alternate: Deb Goda  
Kathie Trotter; Alternate: Kenny Gibbs  
Carla West; Alternate: Amy Eaton  
Vacant (DPI); Alternate: Dreama McCoy

#### **Individual with DD-Wake**

Public At Large-Stanly  
Individual with DD-Edgecombe  
Legislative Representative-Mecklenburg  
Parent-Robeson  
Individual with DD-New Hanover  
Sibling-Buncombe  
Individual with DD-Dare  
Individual with DD-Onslow  
Agency: DHHS-NC Medicaid-Wake  
Agency: DHHS-Voc. Rehabilitation-Wake  
Agency: DHHS-Social Services-Johnston  
Agency: Dept. Public Instruction-Wake

**Staff: Tamira White, Ph.D.**